

CÔNG TY CỔ PHẦN
MASAN MEATLIFE
MASAN MEATLIFE
CORPORATION

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số/ No.: 30/2026/CV-MML

TP. Hồ Chí Minh, ngày 12 tháng 06 năm 2026
Ho Chi Minh City, day 12 month 06 year 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: Sở Giao dịch Chứng khoán Hà Nội
To: Hanoi Stock Exchange

1. Tên tổ chức/*Name of organization*: **CÔNG TY CỔ PHẦN MASAN MEATLIFE/ MASAN MEATLIFE CORPORATION**

- Mã chứng khoán/ *Stock code*: **MML**
- Địa chỉ/*Address*: Lầu 10, Tòa nhà Central Plaza, Số 17 Lê Duẩn, Phường Sài Gòn, Thành phố Hồ Chí Minh, Việt Nam/ *10th Floor, Central Plaza Building, No. 17 Le Duan Street, Saigon Ward, Ho Chi Minh City, Vietnam*
- Điện thoại liên hệ/*Tel.*: 028 6256 3862 Fax: 028 3827 4115
- Email: Ngadt@mmml.masangroup.vn
- Website: www.masanmeatlife.com.vn

2. Nội dung thông tin công bố/*Contents of disclosure*:

- Nghị quyết Hội đồng Quản trị số 10/2026/NQ-HĐQT ngày 11/06/2026 sửa đổi một số nội dung của Nghị quyết số 06/2026/NQ-HĐQT ngày 04/05/2026 / *Resolution of the Board of Directors No. 10/2026/NQ-HĐQT dated 11 June 2026 amending certain contents of Resolution No. 06/2026/NQ-HĐQT dated 4 May 2026.*

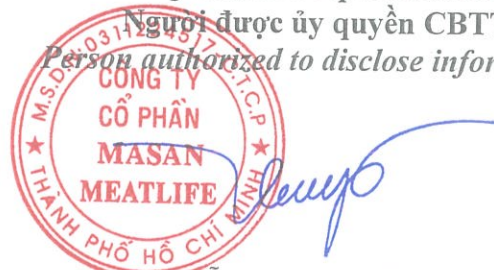
3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 12/06/2026 tại đường dẫn <https://masanmeatlife.com.vn/> *This information was published on the company's website on 12 June 2026, as in the link <https://masanmeatlife.com.vn/>.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

- Nghị quyết số 10/2026/NQ-HĐQT ngày 11/06/2026 / *Resolution No. 10/2026/NQ-HĐQT dated 11 June 2026.*

Đại diện tổ chức
Organization representative
Người được ủy quyền CBTT
Person authorized to disclose information



ĐỖ THỊ THU NGÀ
Giám đốc Pháp lý/ Legal Director

MASAN MEATLIFE CORPORATION

No. AD/2026/NQ-HDQT

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Ho Chi Minh City, 11 June 2026

**DECISION OF THE OWNER
MML FARM NGHE AN COMPANY LIMITED**

(Re: Approval of the Amendment to Certain Contents of Resolution No. 06/2026/NQ-HDQT dated May 4, 2026 of Masan MEATLife Corporation)

**BOARD OF DIRECTOR
MASAN MEATLIFE CORPORATION**

Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of Vietnam on June 17, 2020, as amended and supplemented by Law No. 76/2025/QH15 dated June 17, 2025, and its implementing regulations;

Pursuant to the Law on Securities No. 54/2019/QH14 passed by the National Assembly on November 26, 2019, as amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024, and its implementing regulations; and

Pursuant to the Charter of Masan MEATLife Joint Stock Company (“MML”) dated April 01, 2021 (and its amendments and supplements, if any); and

Pursuant to the Owner’s Decision of MML Farm Nghe An Company Limited No. 06/2026/NQ-HDQT dated May 04, 2026 (“**Resolution 06**”) approving the public offering of bonds and the bond issuance plan of MML Farm Nghe An Company Limited for the year 2026, with a total par value of VND 1,200,000,000,000 (the “**Bonds**”).

RESOLVED

Article 1. Amendment to Article 5 of Resolution 06 (Approval of Implementation) as follows:

“Article 5. Approval of Implementation

To approve the authorization of the Chief Executive Officer of MML or the Chairman of FNA Company to act on behalf of and represent the Company to:

(i) Negotiate and decide on matters relating to the public offering of Bonds, including but not limited to:

- (a) organizing the implementation of the Issuance Plan;*
- (b) negotiating and deciding the specific terms and conditions of the Bonds; determining specific matters; preparing, executing and entering into the Transaction Documents; determining the timing of the public offering of the Bonds; and determining fees and expenses related to the offering;*
- (c) negotiating and organizing the implementation of matters relating to the use of proceeds from the Bond offering, including the allocation of proceeds for the purposes and capital usage plan already approved, the implementation mechanism, and the arrangement of debt repayment sources in accordance with the Owner’s Decision of the Company;*

- (d) carrying out procedures relating to the registration of the public offering of the Bonds;
 - (e) determining detailed contents, negotiating, executing, and organizing the implementation of contracts, agreements, and documents relating to the Bond offering (including the Transaction Documents);
 - (f) deciding on amendments and supplements to the Issuance Plan and other documents within the Transaction Documents (if any) as required by competent state authorities, and carrying out procedures relating to the registration of the public offering of the Bonds;
 - (g) approving the list of Bond investors;
 - (h) deciding on early redemption of the Bonds; and
 - (i) deciding on other matters relating to the Bonds in order to complete the registration for the public offering and the public offering of the Bonds.
- (ii) Organizing the implementation of works relating to Registration and Listing; de-registration and delisting, including but not limited to:
- (a) deciding on and signing dossiers and documents to be submitted to competent state authorities in relation to the Registration and Listing of the Bonds in accordance with applicable laws;
 - (b) working with and providing explanations to competent authorities and relevant parties regarding the Registration and Listing dossiers and other matters relating thereto; and
 - (c) deciding on and performing other tasks as deemed necessary by the Chief Executive Officer of MML or the Chairman of FNA in order to successfully complete the Registration and Listing of the Bonds at VSDC and the Stock Exchange;
- (iii) deciding on and performing all other necessary actions in accordance with applicable laws, the Company Charter, the Transaction Documents, and this Resolution in order to complete the bond registration, public offering, distribution and transfer of the Bonds, Registration and Listing of the Bonds, disclosure and reporting obligations relating to the Bonds, and any other matters arising during the operation of the Bonds.”

Article 2. Amendment to Section II.2 (Detailed Plan for Use of Proceeds) of the bond issuance plan approved under Resolution 06 as follows:

“2. Detailed Plan for Use of Proceeds: The entire proceeds from the public offering of the Bonds in the amount of VND 1,200,000,000,000 (one thousand two hundred billion Vietnamese Dong) shall be used by the Issuing Organization in accordance with the purposes stated above. Specifically:

Bond Name	Expected Number of Bonds to be Offered	Total Issuance Par Value (VND)	Intended Use of Proceeds	Expected Period of Use of Proceeds
FNACPO2631001 Bonds	5,000,000 (five million)	500,000,000,000 (five hundred billion Vietnamese Dong)	Capital contribution to MEATDeli HN Company Limited (“MEATDeli HN”): total amount of VND	Q3 and/or Q4 of 2026

FNACPO2631002 Bonds	7,000,000 (seven million)	700,000,000,000 (seven hundred billion Vietnamese Dong)	1,200,000,000,000 (one thousand two hundred billion Vietnamese Dong)	
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For the avoidance of doubt:

In the event that the proceeds from the public offering of the Bonds are insufficient to fully finance the above-mentioned issuance purposes, the Issuing Organization intends to use (i) profits derived from its business operations, investments, and other activities of the Issuing Organization and/or (ii) other lawful sources of capital to finance such purposes.

(i) With respect to the capital increase from the proceeds of the FNACPO2631001 Bonds: MEATDeli HN intends to use the additional contributed capital to expand its operating scale for business activities, including supplementing working capital. Specifically, MEATDeli HN will use VND 500,000,000,000 (five hundred billion Vietnamese Dong) to settle the following contracts:

No.	Intended Use of Proceeds	Expected Amount of Use (VND)	Expected Period of Use
1	Payment of Management Consulting Service Contract No. 0101/2023/HĐ MML-MHN between MML and MEATDeli HN dated January 01, 2023, together with its amendments and supplements (if any)	35,000,000,000	Q3 and/or Q4 of 2026
2	Payment under the Agency Collection and Payment Agreement No. TTTCH/MML-MHN/ between MML and MEATDeli HN dated January 01, 2022, together with its amendments and supplements (if any)	5,000,000,000	Q3 and/or Q4 of 2026
3	Payment under the Framework Contract for the Purchase and Sale of Live Pigs No. 01/2025/MHN-FNA between FNA and MEATDeli HN dated November 01, 2025, together with its amendments and supplements (if any)	460,000,000,000	Q3 and/or Q4 of 2026

For the avoidance of doubt, with respect to the capital increase from the proceeds of the FNACPO2631001 Bonds, the use of proceeds shall be applied in the order of priority corresponding to Items 1, 2, and 3 set out in the table above.

(ii) With respect to the capital increase from the proceeds of the FNACPO2631002 Bonds: MEATDeli HN intends to use the additional contributed capital to expand its operating scale for business activities, including but not limited to (A) supplementing working capital and (B) increasing capital contribution and/or ownership interest in subsidiaries. Specifically, MEATDeli HN will contribute VND 700,000,000,000 (seven hundred billion Vietnamese Dong) to MEATDeli Saigon Company Limited (“MEATDeli SG”) in Q3 2026 and/or Q4 2026 for MEATDeli SG to repay its borrowings as follows:

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<i>No.</i>	<i>Intended Use of Proceeds</i>	<i>Expected Amount of Use (VND)</i>	<i>Expected Period of Use</i>
1	<i>Repayment of borrowings between MEATDeli SG and MML</i>	230,000,000,000	<i>Q3 and/or Q4 of 2026</i>
2	<i>Repayment of borrowings between MEATDeli SG and FNA</i>	430,000,000,000	<i>Q3 and/or Q4 of 2026</i>
3	<i>Repayment of borrowings between MEATDeli SG and MEATDeli HN</i>	40,000,000,000	<i>Q3 and/or Q4 of 2026</i>

For the avoidance of doubt, with respect to the capital increase from the proceeds of the FNACPO2631002 Bonds, the use of proceeds shall be applied in the order of priority corresponding to Items 1, 2, and 3 set out in the table above.

Article 3. Amendment to Section IV.3 (Issuance Volume) of the bond issuance plan approved under Resolution 06 as follows:

“3. Issuance Volume: The total issuance volume is VND 1,200,000,000,000 (one thousand two hundred billion Vietnamese Dong) in a single tranche of public bond offering, divided into two (02) Bonds to be offered as follows:

<i>Bond Name</i>	<i>Expected Number of Bonds to be Offered</i>	<i>Total Issuance Par Value (VND)</i>	<i>Intended Use of Proceeds</i>	<i>Expected Issuance Period</i>
<i>Public Bond Offering Tranche</i>				
<i>FNACPO2631001 Bonds</i>	<i>5,000,000 (five million)</i>	<i>500,000,000,000 (five hundred billion Vietnamese Dong)</i>	<i>Capital contribution to MEATDeli HN Company Limited in the total amount of VND 1,200,000,000,000 (one thousand two hundred billion Vietnamese Dong)</i>	<i>Q3 or Q4 of 2026</i>
<i>FNACPO2631002 Bonds</i>	<i>7,000,000 (seven million)</i>	<i>700,000,000,000 (seven hundred billion Vietnamese Dong)</i>		

Article 4. Amendment to Section IV.6 (Interest Rate of the Bonds) of the bond issuance plan approved under Resolution 06 as follows:

“6. Interest Rate of the Bonds: FNACPO2631001 Bonds and FNACPO2631002 Bonds shall bear an interest rate composed of a combination of fixed and floating interest rates, as follows:

- (a) For the first two (02) Interest Periods: the interest rate shall be 9.0% per annum; and*
- (b) For each Interest Period subsequent to the first two (02) Interest Periods, the interest rate shall be the Reference Interest Rate for such Interest Period plus 3.2% per annum.*

In which:

“**Reference Interest Rate**” means, for each Interest Period after the first two (02) Interest Periods, the average of the interest rates for 12-month VND deposits/savings/fund mobilization applicable to individual customers as publicly quoted by Joint Stock Commercial Bank for Investment and Development of Vietnam, Joint Stock Commercial Bank for Foreign Trade of Vietnam, Vietnam Joint Stock Commercial Bank for Industry and Trade, and Vietnam Bank for Agriculture and Rural Development, at or around 11:00 a.m. (Vietnam time) on the interest determination date of such Interest Period. For the avoidance of doubt, in the event that the Depository Agent is unable to determine or has no basis to determine one or more of the aforementioned deposit interest rates, the Reference Interest Rate shall be determined in accordance with the relevant provisions of the Depository Agent Agreement; and

“**Interest Period**” means each consecutive six (06)-month period from (and including) the Issue Date to (but excluding) the Maturity Date (or the date on which the Bonds are redeemed prior to maturity, whether on a voluntary or mandatory basis).”

Article 5. Amendment to Section V (PLAN FOR ARRANGEMENT OF FUNDS FOR PAYMENT OF PRINCIPAL AND INTEREST OF THE BONDS) of the bond issuance plan approved under Resolution 06 as follows:

“V. PLAN FOR ARRANGEMENT OF FUNDS FOR PAYMENT OF PRINCIPAL AND INTEREST OF THE BONDS

1. Sources of repayment

• The Issuing Organization expects to use funds generated from one or more of its business activities during the period from 2026 to 2031, as set out below, to ensure timely and sufficient payment of principal and interest upon maturity of the Bonds, including:

(i) Cash flows from the sale of live pigs and other products within the Issuing Organization’s core business activities;

(ii) Proceeds from restructuring of its asset portfolio and funds raised from economic organizations;

(iii) Accumulated capital and other lawful sources of income of the Issuing Organization to pay principal and interest on the Bonds to investors at each interest payment date, maturity date, or in case of early redemption of the Bonds.

• Based on the Issuing Organization’s business plan for the period from 2026 to 2031, the Issuing Organization expects to generate sufficient cash flows to fully and timely meet its obligations for principal and interest payments under the Bonds, as detailed in the projected cash flow table of the Issuing Organization below:

Unit: VND million

Year	2026	2027	2028	2029	2030	2031
Opening cash balance and cash equivalents	53,990	342,412	1,015,876	1,714,286	2,438,516	3,189,469
Cash flows from	818,294	841,348	866,294	892,114	918,837	946,496

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<i>Year</i>	<i>2026</i>	<i>2027</i>	<i>2028</i>	<i>2029</i>	<i>2030</i>	<i>2031</i>
<i>operating activities</i>						
<i>Cash flows from investing activities</i>	<i>(1,229,087)</i>	<i>(29,087)</i>	<i>(29,087)</i>	<i>(29,087)</i>	<i>(29,087)</i>	<i>(29,087)</i>
<i>Proceeds from short-term bank borrowings</i>	<i>557,036</i>	<i>–</i>	<i>–</i>	<i>–</i>	<i>–</i>	<i>–</i>
<i>Repayment of short-term bank borrowings</i>	<i>(139,746)</i>	<i>–</i>	<i>–</i>	<i>–</i>	<i>–</i>	<i>–</i>
<i>Proceeds from bond issuance</i>	<i>1,200,000</i>	<i>–</i>	<i>–</i>	<i>–</i>	<i>–</i>	<i>–</i>
<i>Bond principal repayment</i>	<i>–</i>	<i>–</i>	<i>–</i>	<i>–</i>	<i>–</i>	<i>(1,200,000)</i>
<i>Interest payments</i>	<i>(18,075)</i>	<i>(138,797)</i>	<i>(138,797)</i>	<i>(138,797)</i>	<i>(138,797)</i>	<i>(138,797)</i>
<i>– Bond interest payments</i>	<i>–</i>	<i>(106,521)</i>	<i>(107,704)</i>	<i>(107,704)</i>	<i>(107,704)</i>	<i>(107,704)</i>
<i>– Other interest payments</i>	<i>–</i>	<i>(32,276)</i>	<i>(31,093)</i>	<i>(31,093)</i>	<i>(31,093)</i>	<i>(31,093)</i>
<i>Profit distribution</i>	<i>(900,000)</i>	<i>–</i>	<i>–</i>	<i>–</i>	<i>–</i>	<i>–</i>
<i>Closing cash balance and cash equivalents</i>	<i>342,412</i>	<i>1,015,876</i>	<i>1,714,286</i>	<i>2,438,516</i>	<i>3,189,469</i>	<i>2,768,081</i>

2. Repayment Plan

According to the Issuing Organization's business plan, cash flows generated from its business operations, investments, and other activities, after deducting taxes payable in accordance with applicable regulations and operating expenses, are sufficient to cover the interest and principal payments of the Bonds. The table below presents the Issuing Organization's projected payment schedule for the Bonds and the total payment amount for all Bonds expected to be issued (assuming no early redemption of the Bonds by the Issuing Organization), as follows:

<i>Payment</i>	<i>Timing</i>	<i>Estimated Amount (VND)</i>
<i>Interest Period 1</i>	<i>On the 6-month anniversary from the Issue Date</i>	<i>53,260,273,973</i>
<i>Interest Period 2</i>	<i>On the 12-month anniversary from the Issue Date</i>	<i>53,260,273,973</i>
<i>Interest Period 3 (*)</i>	<i>On the 18-month anniversary from the Issue Date</i>	<i>53,852,054,795</i>
<i>Interest Period 4 (*)</i>	<i>On the 24-month anniversary from the Issue Date</i>	<i>53,852,054,795</i>
<i>Interest Period 5 (*)</i>	<i>On the 30-month anniversary from the Issue Date</i>	<i>53,852,054,795</i>
<i>Interest Period 6 (*)</i>	<i>On the 36-month anniversary from the Issue Date</i>	<i>53,852,054,795</i>
<i>Interest Period 7 (*)</i>	<i>On the 42-month anniversary from the Issue Date</i>	<i>53,852,054,795</i>
<i>Interest Period 8 (*)</i>	<i>On the 48-month anniversary from the Issue Date</i>	<i>53,852,054,795</i>
<i>Interest Period 9 (*)</i>	<i>On the 54-month anniversary from the Issue Date</i>	<i>53,852,054,795</i>
<i>Interest Period 10 (*)</i>	<i>On the 60-month anniversary from the Issue Date</i>	<i>53,852,054,795</i>
<i>Bond principal repayment</i>	<i>On the 60-month anniversary from the Issue Date</i>	<i>1,200,000,000,000</i>
Total		1,737,336,986,306

(*) The payment amounts for Interest Periods from 3 to 10 are calculated based on an assumed interest rate of 9.1% per annum, determined as the reference interest rate plus 3.2%. In particular, the assumptions are as follows:

- The reference interest rate (as of May 27, 2026) is 5.9%; and
- Each Interest Period consists of 180 days.

Article 6. Implementation Effectiveness

6.1 This Resolution shall take effect from the date stated at the beginning of this Resolution.

6.2 The contents of this Resolution shall form an integral part of Resolution No. 06.

6.3 All other provisions of Resolution No. 06 shall remain unchanged and in full force and effect.

6.4 The Chief Executive Officer of MML, the Chairman of FNA Company, and relevant departments of FNA shall be responsible for implementing this Resolution.

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS



DANNY LE