



MASAN MEATLIFE CORPORATION

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PROPOSAL ON EXEMPTION FROM PUBLIC OFFERING

- Pursuant to Law on Enterprises No. 59/2020/QH14 dated 17 June 2020;
- Pursuant to Law on Securities No. 54/2019/QH14 dated 26 November 2019;
- Pursuant to the Charter of Masan MEATLife Corporation dated 18 October 2021, as amended and supplemented from time to time; and
- Pursuant to Resolution No. 11/2024/NQ-HDQT dated 03 April 2024 of the Board of Directors.

Masan MEATLife Corporation (“Company”) received Official Dispatch No. 0329/2024/CV-WEC dated March 29, 2024 from WinEco Agricultural Investment Development And Production Limited Liability Company (“WinEco”) (an affiliated company of Masan Group), currently owns 16.17% of the Company's total voting shares. In addition, another affiliated company of Masan Group, Masan Agri Company Limited, currently owns 78.60% of the Company's total voting shares. Now, WinEco plans to buy up to 5% of the Company's total voting shares. In this case, WinEco must conduct a public offering, unless the Company's General Meeting of Shareholders approves this additional share purchase.

Therefore, the Board of Directors respectfully submits to the 2024 Annual General Meeting of Shareholders to approve the additional share purchase of up to 5% total amount of voting shares of the Company by WinEco (an affiliated company of Masan Group) without conducting public offering.

Ho Chi Minh City, 04 April 2024

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN

(Signed and sealed)

DANNY LE